



## Executive Services

### Insurance

When setting up your own company to operate as a contractor or consultant, it is essential that you take out the appropriate insurances, including:

- ✚ **Professional Indemnity**
- ✚ **Public Liability**
- ✚ **Workers Compensation**

We are happy to discuss with you the option of taking out Public Liability and Professional Indemnity Insurance under the Hattonneale Master Policy. Under this scenario, you will be covered for necessary insurances and can benefit from our Master Policy rates. Please call **Jane Neale** or **Anne Hatton** on **02 9969 5777** for more details.

If you would prefer to manage Insurance independently, we refer you to **Kelly + Partners Chartered Accountants** who can assist you.

Below is a list of Insurance services Kelly + Partners can provide. Please note that costs associated with the services are tax deductible.

If you wish to discuss your insurance requirements with **Kelly + Partners** please contact **Valarie Lennox**, Senior Account Director – Insurance at **Kelly + Partners** on **(02) 9923 0800** or [valarie@kellypartners.com.au](mailto:valarie@kellypartners.com.au).

Requirement	Description	Cost Estimate
Commercial Insurance*	<p><i>Ascertain Insurance requirements, including:</i></p> <ul style="list-style-type: none"> <li>✚ <b>Workers Compensation</b></li> <li>✚ <b>Professional Indemnity</b></li> <li>✚ <b>Public Product Liability</b></li> </ul>	Estimated costs to be advised. Subject to the requirements of individual executives.

\* These services are provided by Kelly Partners Financial Services Pty Ltd, Australian Financial Services Licence No. 308 542

**Please Note:**

Hattonneale is happy to introduce Kelly + Partners to you (The Executive). We do not apply a service fee or commission to the services offered by Kelly + Partners and as such cannot be responsible for the management of the process or the outcomes. The Executive is responsible for the briefing and management of Kelly + Partners. The Executive is responsible for negotiating fees for these services. Payment should be arranged directly between the Executive and the Service Provider.